

UBIT Issues

This session will cover the most recent UBIT issues impacting credit unions. Topics covered will include a discussion on how recent litigation matters will impact your reporting requirements, IRS audit update, best practice advice regarding the Form 990 information reporting and revisions to the 2009 form. Additionally, it will cover items that have been receiving increased scrutiny by IRS and state taxing jurisdictions. Examples include volunteer and employee taxable fringe benefits, lobbying and political involvement, and sales and use tax.

Speaker: Kevin Fincher is a Tax Partner in Clifton Gunderson LLP's Phoenix office. Kevin has more than twelve years of experience in public accounting, dealing with a wide range of tax and industry topics, including financial institutions. He has worked closely with many credit unions and credit union leagues across the country throughout his career.

WHEN: March 17, 2010

TIME: 11:00 am – 12:00 pm EST

Educational Investment: \$199 per telephone connection.

Unlimited Listeners and Free Audio Archive available for 21 days after the session.

Cancellation: Refunds will be issued, less a \$50 administration fee, up until the handouts and access information are emailed

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March 17, 2010**

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