

Account Administration

Do you have new Member Services staff or others who need a review of the laws and regulations governing share accounts? Do you have staff that needs to be aware of recent changes in federal law? This session is for all of them - a seminar that addresses many issues your credit union faces in administering share accounts.

Topics will include the following:

- Forms issues
- Ownership issues
- Dealing with agents, custodians, guardians, trustees and representative payees
- Death of a fiduciary or authorized signer
- and more....Have a suggested topic for discussion? Please email Carol Bertoux at carol.bertoux@ilcusys.org

Speaker: Carol Bertoux is the Associate General Counsel for the Illinois Credit Union League. In addition to assisting the general counsel and chief operating officer of the League in general legal matters, she also analyzes state and federal laws, rules and regulations that affect credit unions and provides assistance and advice to credit unions and their retained counsel.

2 Hour – Distance Learning

DATE: September 22, 2010

TIME: 11:00 am – 1:00 pm

Educational Investment: \$199 per telephone connection.

Unlimited Listeners and Free Audio Archive available for 21 days after the session.

Cancellation: Refunds will be issued, less a \$50 administration fee, up until the handouts and access information are emailed.

If you have not received your handout materials 3 days prior to session, contact the Education Department.

For more info... call us at 800-572-7359 or 423-899-2425 x 1204 or 1208 FAX: 423-899-8726 MAIL: P.O. Box 21550, Chattanooga, TN 37424

Sign Us Up!

**Account Administration
September 22, 2010**

Credit Union _____

Contact Person _____

Email Address _____

Phone _____ Fax _____

Distance Learning



Donate to the Herbert Ellison Scholarship Fund: \$25 \$50 \$75 \$100 Other

Payment Method:

Enclosed is a share draft/check for \$ _____ payable to Tennessee Credit Union League.

A share draft/check for \$ _____ payable to Tennessee Credit Union League will follow.

I authorize Vol Corp Credit Union to debit the credit union account for \$ _____

Account #: _____ Authorized Signature: _____

(Requires prior completion of Authorization Agreement for Direct Payments [ACH Debits].)